

# PATIENT INFORMATION SHEET

INSURANCE CODE \_\_\_\_\_ ACCT # \_\_\_\_\_

Today's Date: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
SS# \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Date of Birth: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
Patient Name: \_\_\_\_\_  
Phone: (\_\_\_\_) \_\_\_\_\_ Work: (\_\_\_\_) \_\_\_\_\_ Cell: (\_\_\_\_) \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
E-Mail Address: \_\_\_\_\_  
Male \_\_\_ Female \_\_\_ / Employed \_\_\_ Retired \_\_\_ Unemployed \_\_\_ Student \_\_\_  
Primary Care Physician: \_\_\_\_\_  
Referred by Dr: \_\_\_\_\_  
Family or Friend: \_\_\_\_\_

Person responsible for payment: Self \_\_\_ Parent \_\_\_  
Name(s): \_\_\_\_\_

**IF THE PATIENT IS A CHILD, please indicate both parents names above and fill in parent's employment status below.**

Name: \_\_\_\_\_ SS# \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
DOB: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
Employer: \_\_\_\_\_  
Occupation: \_\_\_\_\_  
Address: \_\_\_\_\_  
Work Phone: (\_\_\_\_) \_\_\_\_\_  
Spouse's Name: \_\_\_\_\_  
Spouse's DOB: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ SS# \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
Employer: \_\_\_\_\_  
Phone Number: (\_\_\_\_) \_\_\_\_\_  
EMERGENCY CONTACT (NOT LIVING WITH YOU): \_\_\_\_\_  
Phone: (\_\_\_\_) \_\_\_\_\_ How Related: \_\_\_\_\_

Due to HIPAA requirements, we are requesting that you provide a few names of family members or friends with whom we can discuss your personal medical information. **Thank you.**

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_

**Name of Primary Medical Insurance:** \_\_\_\_\_  
**Secondary Insurance:** \_\_\_\_\_  
**Vision Plan:** \_\_\_\_\_

1. I request that payment of authorized Medicare and/or insurance benefits be made on my behalf of Complete EyeCare West for any services furnished me by them. I authorize any holder of medical information about me to release to the Center for Medicare Services, it's agents, or any other insurance carrier I may have, any information needed to determine these benefits or the benefits payable for related services. This assignment will remain in effect until revoked by me in writing. I further acknowledge that I have read the Notice of Privacy Practices for Complete EyeCare West.
2. I understand that I am financially responsible for all charges whether or not paid by insurance. I also understand that if I fail to provide any necessary written referral forms prior to the exam, I will be given the opportunity to pay for the exam(s) today or reschedule the appointment.
3. Medicare and most medical insurances companies deny payment for refraction for glasses. I agree to be personally responsible for payment.
4. I also acknowledge that for the purpose of evaluation, my pupils may be dilated. This may result in blurred vision, making driving difficult. Please ask for assistance if your vision is markedly affected.
5. I further agree and consent the taking of photographs which my doctor deems necessary for medical treatment information or education purposes.

Signature \_\_\_\_\_

Relationship to patient \_\_\_\_\_ Date \_\_\_\_\_



**Complete EyeCare West**  
5141 W Broad St.  
Ste 100  
Columbus, Ohio  
43228

phone:  
614.878.1571

fax:  
614.878.8330

info@compeyewest.com